

Welcome to TimeCamp Help!

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Creating an invoice

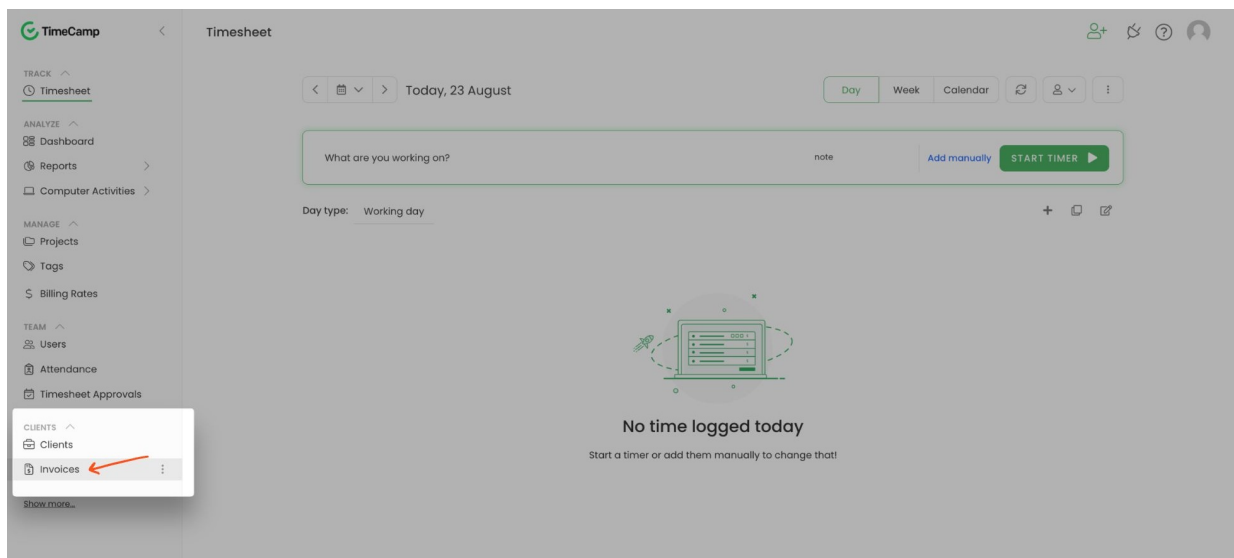
In this article:

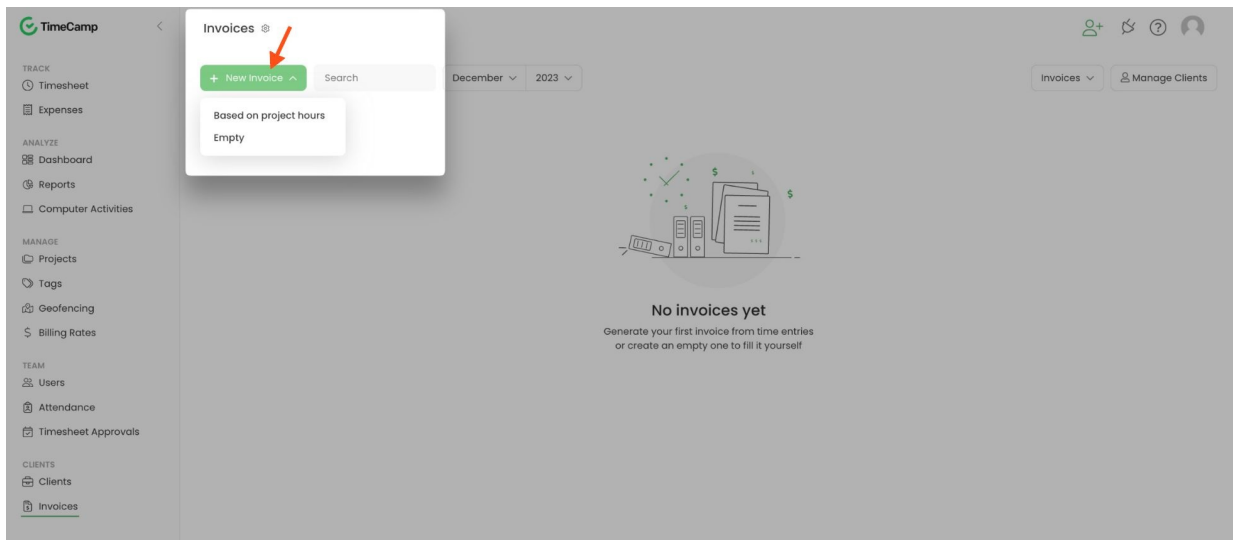
- [Creating an invoice based on project hours](#)
- [Creating an invoice from an empty template](#)
- [Invoice status](#)

After your account is set up in the Invoicing settings you can easily create an invoice. **We prepared two types of invoices:**

- **based on tracked time**
- **empty template where you can input your own values.**

To create an invoice navigate to the **Invoices module** on the left side menu and click on the green button **New invoice**. Next, select a type of you invoice you would like to continue with.





Creating an invoice based on project hours

If you're looking for a quick way to invoice your tracked time this option will be a good solution.

Please note that you can only invoice specific time entries once.

When you go to the Invoice panel, click on the **New Invoice** button and choose the **Based on project hours** method. The window for setting filters will appear:

New invoice based on timesheets

1. Projects to be invoiced

*SELECT AT LEAST ONE PROJECT OR TASK

Select projects or tasks

△ Select at least one project or task

2. Timeframe

FROM: 01-03-2024 TO: 31-03-2024

3. Group time by

People

Tasks

Projects

Time entries

Tasks & people

Tags

Tasks & tags

Projects & tags

Tag filters

Select a tag

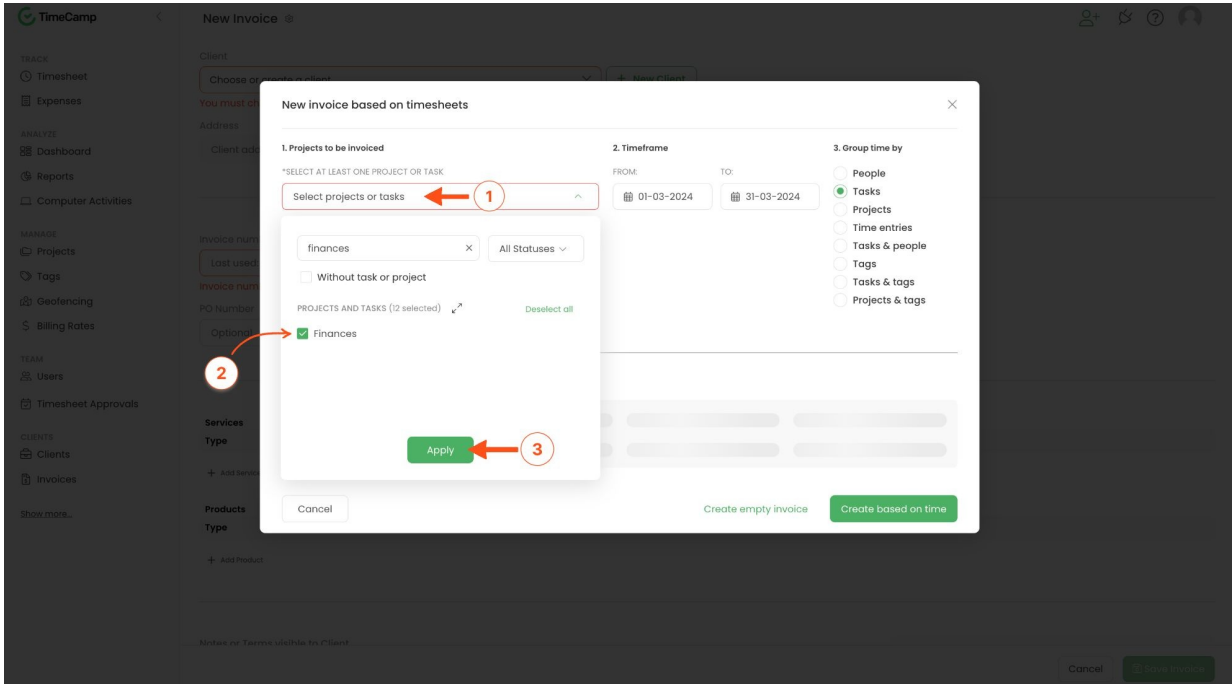
Include billable expenses

Preview (fill out fields above to see it)

Cancel Create empty invoice Create based on time

Step 1

Select a task or a few tasks you want to invoice your customers for. You can add them one by one. Note that if the system finds any billable time the preview will automatically update below the form. Optionally you can also filter time by tags.



New invoice based on timesheets

1. Projects to be invoiced

*SELECT AT LEAST ONE PROJECT OR TASK

Select projects or tasks

- Finances
- Administration
- Analysis
- Bookkeeping
- Compliance

Tag filters

Select a tag

Include billable expenses

2. Timeframe

FROM: 01-03-2024 TO: 31-03-2024

3. Group time by

People

Tasks

Projects

Time entries

Tasks & people

Tags

Tasks & tags

Projects & tags

Preview

TASK	NOTE	DURATION	COST PER HOUR	TOTAL COST
Ongoing	2024-03-15 08:00	3:00	\$56.00	\$168.00
Analysis	2024-03-15 11:30	1:15	\$56.00	\$70.00
Administration	2024-03-15 13:00	3:00	\$56.00	\$168.00

Cancel

Create empty invoice

Create based on time

Step 2

Adjust the timeframe of tracked hours that have to be invoiced.

New invoice based on timesheets

1. Projects to be invoiced

*SELECT AT LEAST ONE PROJECT OR TASK

Select projects or tasks

meeting
Budget
Revenues
Receipts
Verification

2. Timeframe

FROM: 01-03-2024 TO: 31-03-2024

MARCH 2024

Su	Mo	Tu	We	Th	Fr	Sa
25	26	27	28	29	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

3. Group time by

People

Tasks

Projects

Time entries

Tasks & people

Tags

Tasks & tags

Projects & tags

Tag filters

Select a tag

Include billable expenses

Preview

TASK	NOTE	DURATION	COST PER HOUR	TOTAL COST
Ongoing	2024-03-15 08:00	3:00	\$56.00	\$168.00
Analysis	2024-03-15 11:30	1:15	\$56.00	\$70.00
Administration	2024-03-15 13:00	3:00	\$56.00	\$168.00

Cancel

Create empty invoice

Create based on time

Step 3

Choose how to group time and present it on the invoice. You can choose from 8 options – people, tasks, projects, time entries, tasks&people, tags, tasks&tags, projects&tags.

New invoice based on timesheets ✕

1. Projects to be invoiced

*SELECT AT LEAST ONE PROJECT OR TASK

Select projects or tasks ▼

meeting

Budget 🗑️

Revenues 🗑️

Receipts 🗑️

Verification 🗑️

2. Timeframe

FROM: 📅 01-03-2024 TO: 📅 31-03-2024

3. Group time by

- People
- Tasks
- Projects
- Time entries
- Tasks & people
- Tags
- Tasks & tags
- Projects & tags

Tag filters

🔍 Select a tag ▼

Include billable expenses

Preview

TASK	NOTE	DURATION	COST PER HOUR	TOTAL COST
Ongoing	2024-03-15 08:00	3:00	\$56.00	\$168.00
Analysis	2024-03-15 11:30	1:15	\$56.00	\$70.00
Administration	2024-03-15 13:00	3:00	\$56.00	\$168.00

Cancel

Create empty invoice

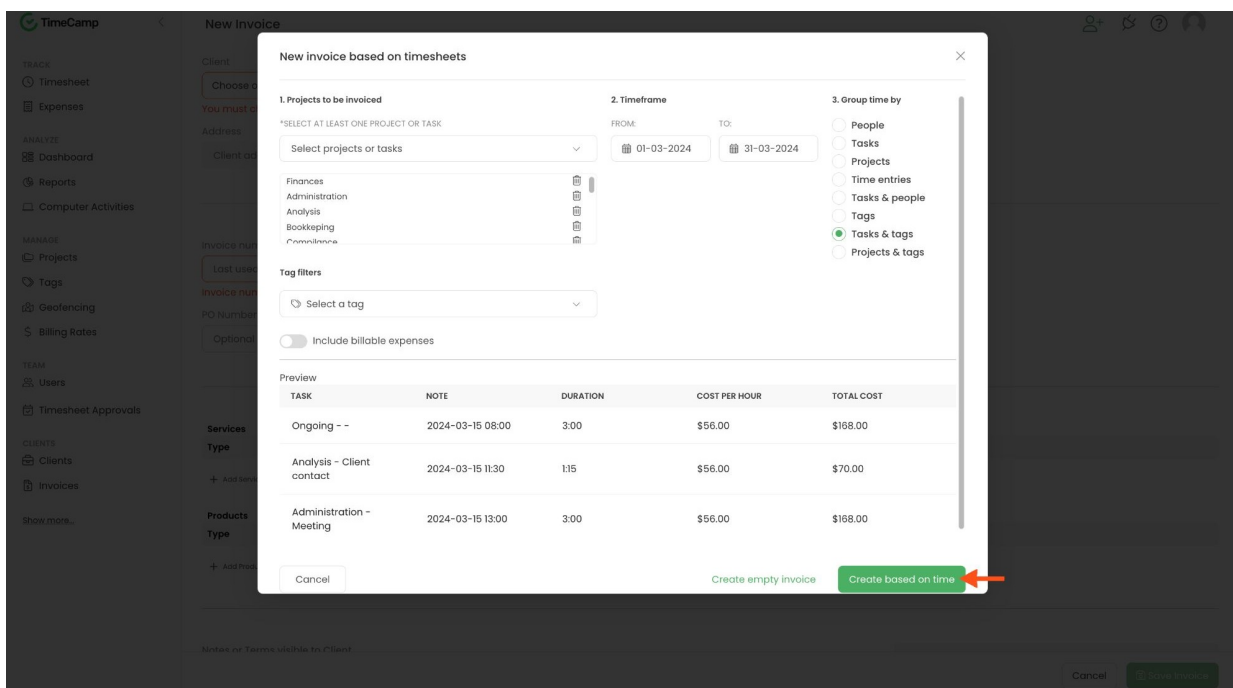
Create based on time

- **Grouping by People** will create an invoice where each employee's individual time will be inserted as a separate row;
- **Grouping by Tasks** will create an invoice where each selected task or all tasks within a selected project will be inserted as a separate row on the invoice;
- **Grouping by Projects** will create an invoice where each selected project will be inserted in a separate row. Remember to treat tasks as children to projects. If you choose to invoice multiple tasks from the same project, they'll be summarized in one row;
- **Grouping by time entries** will allow you to create the most detailed invoice. Each task will be divided into entries gathered from specific people. This way you'll easily be able to represent who spent how much time on which task and also adjust the hourly rate for each entry;
- **Grouping by task and people** will create an invoice where each selected task will be separated in a row and divided into tracked time from specific people;
- **Grouping by tags** will create an invoice where time tracked to selected tasks will be inserted as a separate

row summarized and assigned to tags;

- **Grouping by tasks and tags** will create an invoice where each selected task or all tasks within a selected project will be inserted as a separate row on the invoice and gathered by assigned tags;
- **Grouping by projects and tags** will create an invoice where each selected project will be inserted in a separate row and gathered by assigned tags. If you choose multiple tasks from the same project, they'll be summarized in one row;

After going through the wizard click on the green **Create based on time** button and proceed with finishing your invoice.



New invoice based on timesheets

1. Projects to be invoiced
*SELECT AT LEAST ONE PROJECT OR TASK
Select projects or tasks
Finances
Administration
Analysis
Bookkeeping
Communications

2. Timeframe
FROM: 01-03-2024 TO: 31-03-2024

3. Group time by
 People
 Tasks
 Projects
 Time entries
 Tasks & people
 Tags
 Tasks & tags
 Projects & tags

Tag filters
Select a tag

Include billable expenses

Preview

TASK	NOTE	DURATION	COST PER HOUR	TOTAL COST
Ongoing - -	2024-03-15 08:00	3:00	\$56.00	\$168.00
Analysis - Client contact	2024-03-15 11:30	1:15	\$56.00	\$70.00
Administration - Meeting	2024-03-15 13:00	3:00	\$56.00	\$168.00

Cancel Create empty invoice Create based on time

Optionally if you use the Expenses feature you can include billable expenses to your invoice. [Learn more](#)

TimeCamp < New Invoice ⓘ

Client: Ola Be [Edit Client]

Address: Al. Wiśniowa 36A, 53-137 Wrocław, PL

Invoice number: 78905 | Currency: USD - American dollar | Issue Date: 2023-12-21 | Due Date: Optional

PO Number: Optional | Private comment: Optional

Type	Description	Rate	Duration	Tax	Line Total
Development	2023-11-06 07:59	78.5	40h 00m	VAT	\$3,736.60
Finances	2023-11-06 08:00 - Test test	80	35h 59m	VAT	\$3,427.17
Vacation	2023-11-09 08:00	71.47	10h 32m	VAT	\$897.11

+ Add Services

Cancel [Save Invoice]

You'll need to **select the Client** you want to create an invoice for and enter the **Invoice Number**. Next, you can edit hour rates for each invoiced entry and select a proper tax for it.

Optionally you can add other products and services to your invoice, fill in the note field, change the issue date and add a PO number.

Your browser does not support HTML5 video.

When finished, click on the **Save invoice**. If you integrated your account with Xero or Quickbooks an additional option to export the invoice to your Xero or Quickbooks account will appear.

TimeCamp < New Invoice ⓘ

Client: Ola Be [Edit Client]

Address: Al. Wiśniowa 36A, 53-137 Wrocław, PL

Invoice number: 78905 | Currency: USD - American dollar | Issue Date: 2023-12-21 | Due Date: Optional

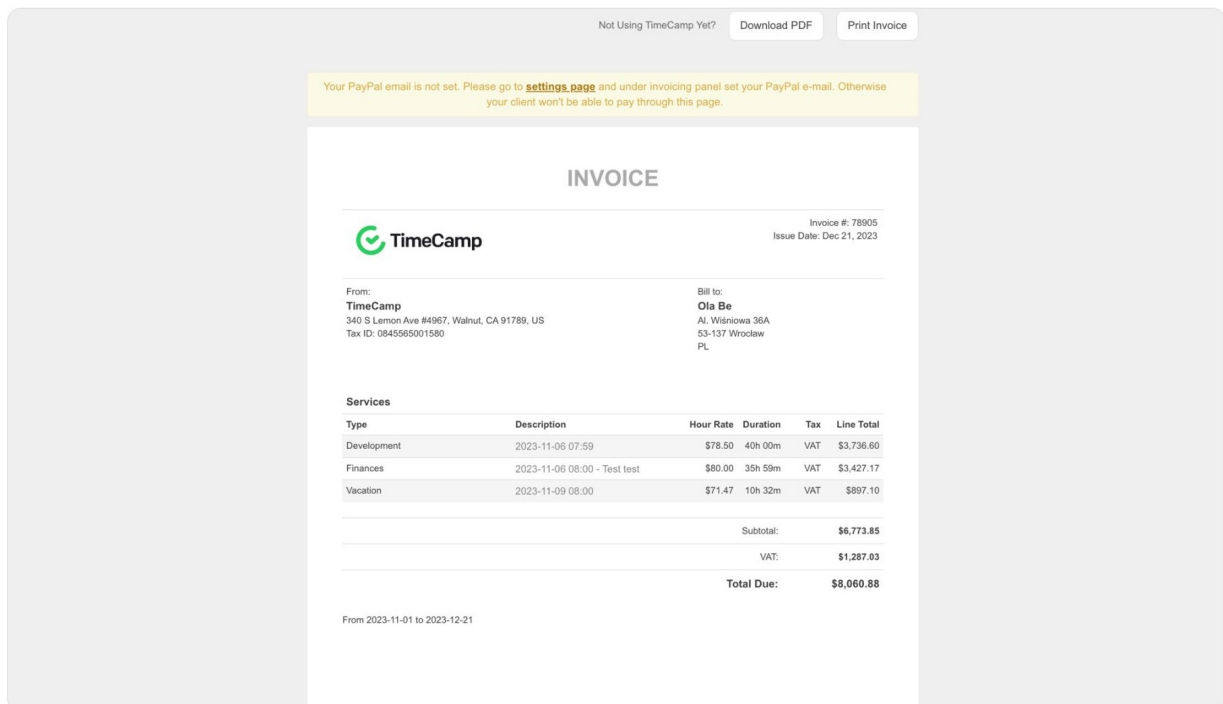
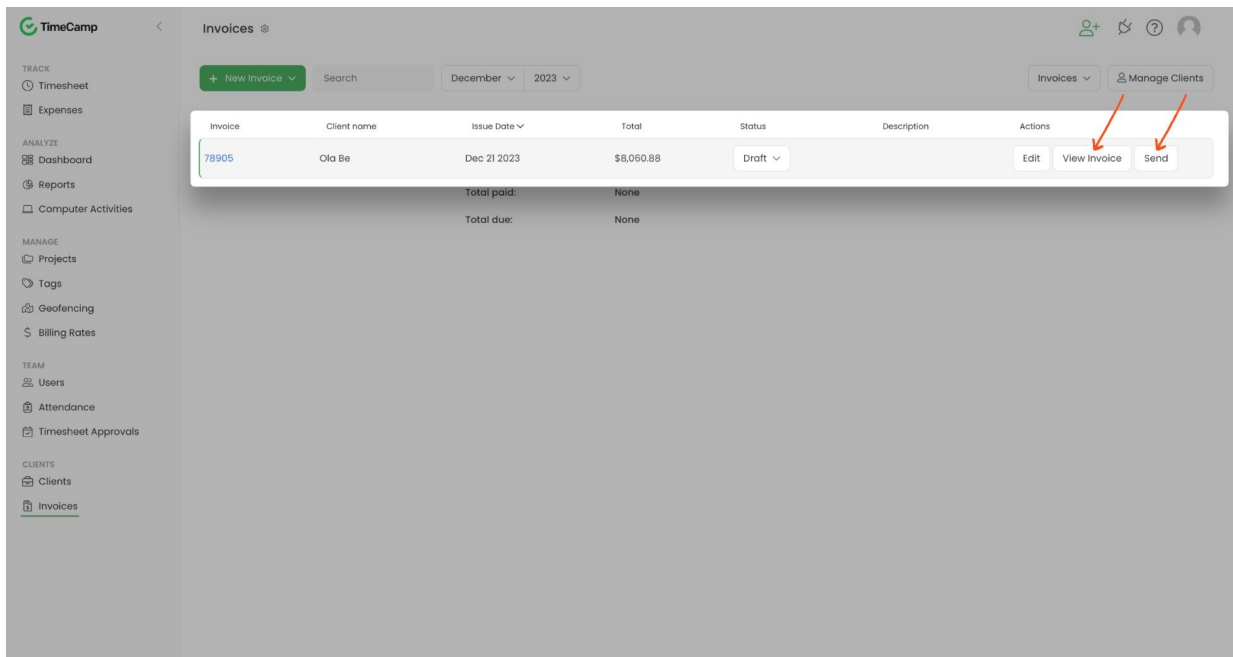
PO Number: Optional | Private comment: Optional

Type	Description	Rate	Duration	Tax	Line Total
Development	2023-11-06 07:59	78.5	40h 00m	VAT	\$3,736.60
Finances	2023-11-06 08:00 - Test test	80	35h 59m	VAT	\$3,427.17
Vacation	2023-11-09 08:00	71.47	10h 32m	VAT	\$897.11

+ Add Services

Cancel [Save Invoice]

When an invoice is saved you can download it as a **PDF file** or **send it by email**.



Creating an invoice from an empty template

A new invoice created from an empty template can be easily modified and adjusted to your needs. When you go to the Invoice panel, click on the **New Invoice** button and choose the **Empty** method.

Let's review how to fill up the template step by step:

The first part contains **billing information that is required**. Here you can **choose a Client** from your list or create a new one.

Next, input an **invoice number**, **select a currency**, and choose an issue date.

The next part is the description of your services and products. There is no need to keep both positions so if you wish to add only one you can simply delete the other with a "trash" icon.

Here you can **input the name of your product/service** and optionally a description of it. Next, **input a rate** for this position and **how many hours you spent** working on it and finally **select a tax** from the already created list.

Your browser does not support HTML5 video.

If any required field is left empty the invoice won't be saved and those fields will be framed with a red line.

When finished, click on the **Save invoice**. If you integrated your account with Xero or Quickbooks an additional option to export the invoice to your Xero or Quickbooks account will appear.

TimeCamp < New Invoice ⓘ

TRACK
Timesheet
Expenses

ANALYZE
Dashboard
Reports
Computer Activities

MANAGE
Projects
Tags
Geofencing
Billing Rates

TEAM
Users
Attendance
Timesheet Approvals

CLIENTS
Clients
Invoices

Client: Ola Be

Address: Al. Wiśniowa 36A
53-137 Wrocław
PL

Invoice number: 78905
Currency: USD - American dollar
Issue Date: 2023-12-21
Due Date: Optional

PO Number: Optional
Private comment: Optional

Type	Description	Rate	Duration	Tax	Line Total
Development	2023-11-06 07:59	78.5	40h 00m	VAT	\$3,736.60
Finances	2023-11-05 08:00 - Test test	80	35h 59m	VAT	\$3,427.17
Vacation	2023-11-09 08:00	71.47	10h 32m	VAT	\$897.11

+ Add Services

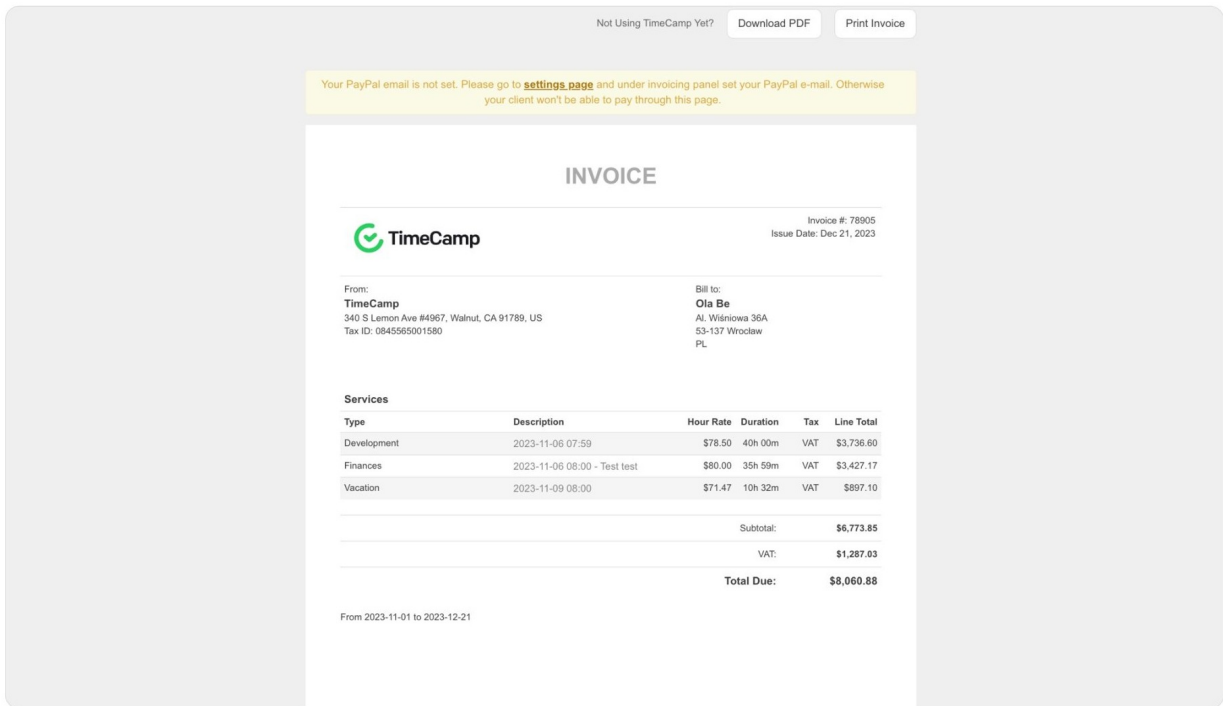
When an invoice is saved you can download it as a PDF file or send it by email.

TimeCamp < Invoices ⓘ

+ New Invoice Search December 2023 Invoices Manage Clients

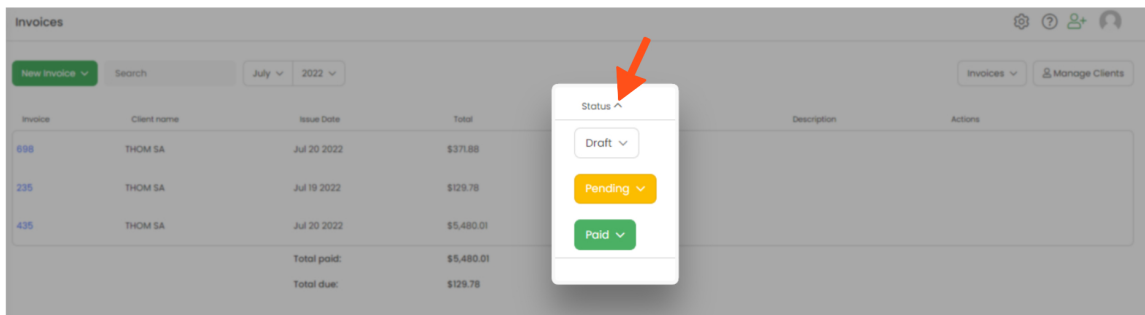
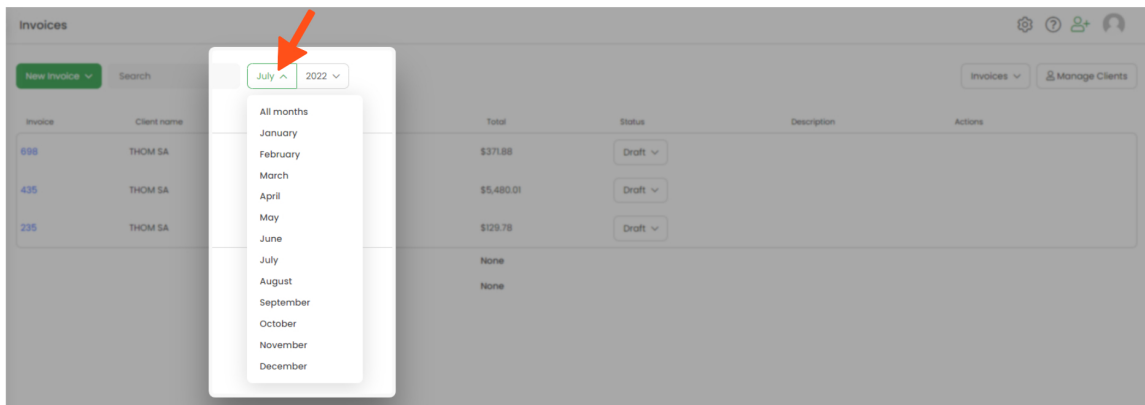
Invoice	Client name	Issue Date	Total	Status	Description	Actions
78905	Ola Be	Dec 21 2023	\$8,060.88	Draft		<input type="button" value="Edit"/> <input type="button" value="View Invoice"/> <input type="button" value="Send"/>

Total paid: None
Total due: None



Invoice status

All created invoices will be presented on the list in the Invoice module. You can filter them by issued month and year or just view them all by choosing “all months/years” from the filter menu. You can also group them ascending or descending by issue date or status, simply click on this value.



Invoice	Client name	Total	Status	Description	Actions
235	THOM SA	\$129.78	Pending		
435	THOM SA	\$5,480.01	Paid		
698	THOM SA	\$371.88	Draft		
Total paid:		\$5,480.01			
		\$129.78			

As you can see next to every invoice there is a status. There are 3 types of statuses:

- **Draft** - created invoice but not sent yet.
- **Pending** - sent invoices but not paid yet
- **Paid** - invoices with a completed payment

If you connected your PayPal account in settings and clients will use this method to pay for an invoice, the status will be automatically changed from Pending to Paid.

If you manually send invoices and use another payment method, the status also has to be adjusted manually. Just click on it and select the right status from the menu: